

# Guide to the Treasury Services, Yale University, Records Concerning Estates, Wills, and Trusts

RU 865



compiled by Daniel Hartwig

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Yale University Library  
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<http://www.library.yale.edu/mssa/>

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## Collection Overview

**REPOSITORY:** Manuscripts and Archives  
Yale University Library  
P.O. Box 208240  
New Haven, CT 06520-8240  
(203) 432-1735  
(203) 432-7441  
beinecke.library@yale.edu  
<http://www.library.yale.edu/mssa/>

**CALL NUMBER:** RU 865

**CREATOR:** Yale University. Office of Finance and Administration

**TITLE:** Treasury Services, Yale University, records concerning estates, wills, and trusts

**DATES:** circa 1980-2001

**PHYSICAL DESCRIPTION:** 42.5 linear feet

**LANGUAGE:** English

**SUMMARY:** The records consist of estates, wills, and trusts maintained by Yale Treasury Services.

**ONLINE FINDING AID:** To cite or bookmark this finding aid, please use the following link: <https://hdl.handle.net/10079/fa/mssa.ru.0865>

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## Requesting Instructions

To request items from this collection for use in the Manuscripts and Archives reading room, please use the request links in the HTML version of this finding aid, available at <https://hdl.handle.net/10079/fa/mssa.ru.0865>.

To order reproductions from this collection, please go to [http://www.library.yale.edu/mssa/ifr\\_copy\\_order.html](http://www.library.yale.edu/mssa/ifr_copy_order.html). The information you will need to submit an order includes: the collection call number, collection title, series or accession number, box number, and folder number or name.

Key to the container abbreviations used in the PDF finding aid:

b. box  
f. folder

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## Administrative Information

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### Immediate Source of Acquisition

The records were transferred from Treasury Services in 2001.

## **Conditions Governing Access**

The records are restricted. See inventory for details.

Some records in this finding aid have been redacted, as they include student names, donor names, and other restricted data. These records will not appear in the published finding aid.

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## **Preferred Citation**

Treasury Services, Yale University, Records Concerning Estates, Wills, and Trusts (RU 865). Manuscripts and Archives, Yale University Library.

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## **Biographical / Historical**

Treasury Services at Yale is the office responsible for valuing, acknowledging, and processing gifts to Yale; maintaining copies of all agreements, deeds, wills, and trusts; and administering property and casualty insurance and faculty mortgages and emergency loans.

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## **Scope and Contents**

The records consist of estates, wills, and trusts maintained by Yale Treasury Services.

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## **General note**

Forms part of Yale Record Group 5-B (YRG 5-B), Accounting records and records of the Yale comptroller.

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## **Arrangement**

The records are arranged by accession.

## Collection Contents

### Accession 2001-A-133: Estates, wills, and trusts maintained by Treasury Services, circa 1965-2001

Restricted until Jan 1, 2037

#### Wills and Trusts Agreements

b. 34, f. 2088

Miscellaneous Wills

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## **Selected Search Terms**

The following terms have been used to index the description of this collection in the Library's online catalog. They are grouped by name of person or organization, by subject or location, and by occupation and listed alphabetically therein.

### **Subjects**

Endowments

Gifts

Universities and colleges -- Finance

### **Corporate Bodies**

Yale University. Office of Finance and  
Administration

Yale University -- Benefactors

Yale University -- Endowments

Yale University -- Finance